

## Corporate Profile at a glance

### Bangladesh Building Systems Limited

Date of Incorporation:	July 19, 2003
Date of Commercial Operation:	2005
Date of Listing with the Dhaka Stock Exchange:	October 2, 2013
Debut Trading Date:	October 08, 2013
<b>Public Offering Method:</b>	
IPO under Fixed Price Method	Public offer of 14,000,000 ordinary shares of Tk. 10/- per Share at an issue price of Tk. 10/- each share totaling to Tk. 140,000,000/-
IPO under Book Building Method	-
<b>Direct Listing Method:</b>	
Offer Price Per Share (Tk.):	10.00
<b>Earnings Per Share (EPS) at the time of Listing (Tk.):</b>	
EPS as per latest audited financial statement	N/A
EPS as per latest un-audited financial statements (9 Months 201303)	1.21
<b>Net Asset Value (NAV) per share at the time of Listing (Tk.)</b>	
NAV per share excluding Other Comprehensive Income (OCI)	13.07
NAV per share including OCI	13.07
<b>Use of IPO Proceeds:</b>	
Repayment of Long-term Loan	Loan pay off
Business Expansion/BMRE/PPE	
Working Capital	
Others	
<b>Credit Rating based on financials at the time of listing:</b>	
Long-term	-
Short-term	-
Rated by	-
Rating valid up to	-
Issue Manager:	-
Registrar to the Issue:	
Auditors:	KAZI ZAHIR KHAN & CO.
Underwriters:	Janata Capital and Investment Limited, Sonali Investment Limited, Royal Green Capital Market Limited