

Corporate Profile at a glance

Bengal Windsor Thermoplastics Limited

Date of Incorporation:	January 2, 2002
Date of Commercial Operation:	March 10, 2002
Date of Listing with the Dhaka Stock Exchange:	April 3, 2013
Debut Trading Date:	April 16, 2013
Public Offering Method:	
IPO under Fixed Price Method	The company issued 16,000,000 ordinary shares of Tk. 25 each totaling of Tk. 400,000,000
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	25.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statement	1.62
EPS as per latest un-audited financial statements (6 Months 201312)	N/A
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	24.59
NAV per share including OCI	N/A
Use of IPO Proceeds:	
To meet the present business needs for the purpose of business augmentation	376,446,500.00
IPO expenses	23,553,500.00
Credit Rating based on financials at the time of listing:	
Long-term	AA3
Short-term	ST-1 (FDR), ST-2 (Non-funded)
Rated by	Credit Rating Agency of Bangladesh Ltd. (CRAB)
Rating valid up to	31-Dec-12
Issue Manager:	ICB Capital Management Limited
Registrar to the Issue:	
Auditors:	Hoda Vasi Chowdhury & Co.
Underwriters:	ICB Capital Management Ltd., Swadesh Investment Management Ltd., LankaBangla Investments Limited, Prime Finance Capital Management Limited, Sonali Investment Limited