

Corporate Profile at a glance

Hamid Fabrics Limited

Date of Incorporation:	April 27, 1995
Date of Commercial Operation:	1996
Date of Listing with the Dhaka Stock Exchange:	November 24, 2014
Debut Trading Date:	December 4, 2014
Public Offering Method:	
IPO under Fixed Price Method	The company issued 30,000,000 ordinary shares of Tk. 10 each at an issue price of Tk. 35 each (including a premium of Tk. 25 per share) totaling of Tk. 1,050,000,000
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	35.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statement	5.58
EPS as per latest un-audited financial statements (3 Months 201409)	1.26
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	33.47
NAV per share including OCI	48.04
Use of IPO Proceeds:	
Settlement of Loans	Tk. 303,490,000.00
Expansion Project	Tk. 722,000,000.00
IPO Expenses	Tk. 24,510,000.00
Credit Rating based on financials at the time of listing:	
Long-term	AA3
Short-term	ST-2
Rated by	Credit Rating Agency of Bangladesh
Rating valid up to	December 30, 2014
Issue Manager:	ICB Capital Management Limited
Registrar to the Issue:	
Auditors:	Howladar Yunus & Co.
Underwriters:	ICB Capital Management Limited, Janata Capital and Investment Limited, Sonali Investment Limited.