

Corporate Profile at a glance

Khulna Printing & Packaging Limited

Date of Incorporation:	September 29, 1999
Date of Commercial Operation:	September 29, 1999
Date of Listing with the Dhaka Stock Exchange:	July 8, 2014
Debut Trading Date:	August 18, 2014
Public Offering Method:	
IPO under Fixed Price Method	The Company issued 40,000,000 ordinary shares of Tk. 10 each totaling of Tk. 400,000,000.00
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statement	2.82
EPS as per latest un-audited financial statements (9 Months 201409)	2.46
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	20.20
NAV per share including OCI	26.72
Use of IPO Proceeds:	
Repayment of Term Loan	Tk. 300,000,000.00
Working Capital	Tk. 87,164,500.00
IPO expenses	Tk. 12,835,500.00
Credit Rating based on financials at the time of listing:	
Long-term	N/A
Short-term	N/A
Rated by	N/A
Rating valid up to	N/A
Issue Manager:	Sonali Investment Limited
Registrar to the Issue:	
Auditors:	Shah Mazumder & Co.
Underwriters:	PLFS Investments Limited, ICB Capital Management Limited, Janata Capital & Investment Limited, Sonali Investment Limited, SBL Capital Management Limited, First Security Islami Capital & Investment Limited.