

## Corporate Profile at a glance

### National Feed Mill Limited

Date of Incorporation:	December 22, 1999
Date of Commercial Operation:	October 27, 2003
Date of Listing with the Dhaka Stock Exchange:	January 6, 2015
Debut Trading Date:	January 19, 2015
<b>Public Offering Method:</b>	
IPO under Fixed Price Method	The Company issued 18,000,000 ordinary shares of Tk. 10 each totaling of Tk. 180,000,000
IPO under Book Building Method	-
<b>Direct Listing Method:</b>	
<b>Offer Price Per Share (Tk.):</b>	<b>10.00</b>
<b>Earnings Per Share (EPS) at the time of Listing (Tk.):</b>	
EPS as per latest audited financial statement	1.85
EPS as per latest un-audited financial statements (9 Months 201409)	1.49
<b>Net Asset Value (NAV) per share at the time of Listing (Tk.)</b>	
NAV per share excluding Other Comprehensive Income (OCI)	16.04
NAV per share including OCI	N/A
<b>Use of IPO Proceeds:</b>	
Repayment of term loan	Tk. 71,262,811
Civil Construction for New Machinery	Tk. 2,85,00,000
Installation of 5MT/Hour Capacity Automatic Poultry Feed Machinery	Tk. 46740000
500 KVA Standby Diesel Generator	Tk.6,550,000
Working Capital	Tk. 9,408,689
IPO expense purpose	Tk. 17,538,500
<b>Credit Rating based on financials at the time of listing:</b>	
Long-term	N/A
Short-term	N/A
Rated by	N/A
Rating valid up to	N/A
Issue Manager:	ICB Capital Management Limited PLFS Investments Limited
<b>Registrar to the Issue:</b>	
<b>Auditors:</b>	Atik Khaled & Co.
<b>Underwriters:</b>	ICB Capital Management Limited, Sonar Bangla Capital Management Limited, PLFS Investments Limited, Jamuna Bank Capital Management Limited.