

Corporate Profile at a glance

Orion Pharma Ltd.

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| Date of Incorporation: | | June 21, 1965 |
| Date of Commercial Operation: | | 1965 |
| Date of Listing with the Dhaka Stock Exchange: | | March 6, 2013 |
| Debut Trading Date: | | March 20, 2013 |
| Public Offering Method: | | |
| IPO under Fixed Price Method | The company issued 40,000,000 ordinary shares of Tk. 10.00 each at an issue price of Tk. 60.00 including a premium of Tk.50.00 per share totaling to Tk.2,400,000,000.00 | |
| IPO under Book Building Method | - | |
| Direct Listing Method: | | |
| Offer Price Per Share (Tk.): | | 60.00 |
| Earnings Per Share (EPS) at the time of Listing (Tk.): | | |
| EPS as per latest audited financial statement | 5.57 | |
| EPS as per latest un-audited financial statements (9 Months 201209) | 5.00 | |
| Net Asset Value (NAV) per share at the time of Listing (Tk.) | | |
| NAV per share excluding Other Comprehensive Income (OCI) | 66.17 | |
| NAV per share including OCI | 81.61 | |
| Use of IPO Proceeds: | | |
| For construction of expansion project of Orion Pharma Limited at V | 2,306,986,500 | |
| IPO Expenses (Tk.) | 93,013,500 | |
| Credit Rating based on financials at the time of listing: | | |
| Long-term | A1 | |
| Short-term | ST-3 | |
| Rated by | Credit Rating Agency of Bangladesh | |
| Rating valid up to | June 28, 2012 | |
| Issue Manager: | ICB Capital Management Limited | |
| Registrar to the Issue: | | |
| Auditors: | S.F. Ahmed & Co. | |
| Underwriters: | Agrani Equity & Investment Limited, BMSL Investments Ltd., BASIC Bank Ltd., Crystal Insurance Company Limited, ICB Capital Management Limited, GSP Finance Company (Bangladesh) Ltd., Green Delta Insurance Company Ltd., Prime Finance Capital Management Ltd., Prime Bank Investments Ltd., Progressive Life Insurance Company Ltd. , Phoenix Insurance Co. Ltd., Rupali Investment Limited, Sonali Investment Limited, Sonar Bangla Capital Management Ltd., Swadesh Investment Management Ltd., Union Capital Limited. | |