

Corporate Profile at a glance

Regent Textile Mills Limited

Date of Incorporation:		November 30, 1994
Date of Commercial Operation:		1999
ange:		November 26, 2015
Debut Trading Date:		December 14, 2015
Public Offering Method:		
	IPO under Fixed Price Method	The company issued 50,000,000 Ordinary Shares of Tk. 10 each at an issue price of Tk. 25 each including a premium of Tk. 15 per share Totaling to Tk. 1,250,000,000.00
	IPO under Book Building Method	-
Direct Listing Method:		
Offer Price Per Share (Tk.):		Tk. 25.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statement	N/A
	EPS as per latest un-audited financial statements (9 Months 201509)	Tk. 1.57
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	18.72
	NAV per share including OCI	35.27
Use of IPO Proceeds:		
	Balancing, Modernization, Rehabilitation and Expansion (BMRE)	824,679,520.00
	New RMG Project	398,503,962.00
	IPO expenses	26,816,518.00
	Total	1,250,000,000.00
Credit Rating based on financials at the time of listing:		
	Long-term	A+
	Short-term	ST-3
	Rated by	Credit Rating Information and Services Limited (CRISL)
	Rating valid up to	Long Term: June 17, 2016, Short Term: December 18, 2015
Issue Manager:		LankaBangla Investments Limited
Registrar to the Issue:		
Auditors:		Hoda Vasi Chowdhury & Co.
Underwriters:		Lankabangla Investments Limited, Citizen Securities & Investment Limited, First Security Islami Capital & Investment Limited, Gsp Investments Limited, First Securities Services Limited, Ebl Investments Limited