

## Corporate Profile at a glance

### Sunlife Insurance Company Limited

ation:		March 01, 2000
Date of Commercial Operation:		July 9, 2000
Date of Listing with the Dhaka Stock Exchange:		January 15, 2013
Debut Trading Date:		January 31, 2013
<b>Public Offering Method:</b>		
	IPO under Fixed Price Method	The company issued 12,000,000 ordinary shares of Tk. 10.00 each at par totaling Tk. 120,000,000.00
	IPO under Book Building Method	-
<b>Direct Listing Method:</b>		
<b>Offer Price Per Share (Tk.):</b>		Tk. 10.00
<b>Earnings Per Share (EPS) at the time of Listing (Tk.):</b>		
	EPS as per latest audited financial statement	2.18
	EPS as per latest un-audited financial statements (9 Months 201209)	N/A
<b>Net Asset Value (NAV) per share at the time of Listing (Tk.)</b>		
	NAV per share excluding Other Comprehensive Income (OCI)	9.58
	NAV per share including OCI	12.39
<b>Use of IPO Proceeds:</b>		
	IPO Expenses (approx.)	4,933,500.00
	Investment in FDR	115,066,500.00
	<b>Total</b>	<b>120,000,000.00</b>
<b>Credit Rating based on financials at the time of listing:</b>		
	Long-term	BBB3
	Short-term	N/A
	Rated by	CREDIT RATING AGENCY BANGLADESH(CRAB)
	Rating valid up to	31-Dec-12
<b>Issue Manager:</b>		Banco Finance and Investment Limited
<b>Registrar to the Issue:</b>		
<b>Auditors:</b>		Saha Mazumder & Co.
<b>Underwriters:</b>		Prime Finance Capital Management Limited, Banco Finance and Investment Limited, Sonali Investment Limited, Bangladesh Mutual Securities Limited