

## ***AB Bank First Mutual Fund***

Name	AB Bank 1 <sup>st</sup> Mutual Fund
Nature of the fund	Closed-end Mutual Fund of 10 (Ten) years tenure.
Objective	The objective of the Fund is to provide attractive dividends to the unit holders by investing the proceeds in the various instruments in the Bangladeshi Capital Market and Money Market.
Subscription Opens	September 25, 2011
Subscription Closes	October 20, 2011
Subscription for NRB	September 25, 2011 to October 29, 2011
Offer Price	Tk. 10.00 per unit
Face Value	Tk. 10.00 per unit
Market Lot	500 Units
Sponsor's Portion	30,000,000 units
Pre IPO Placement Portion	45,000,000 units
Public Offer	75,000,000 units
Size of the Fund in units	150,000,000
Size of the Fund in amount	Tk. 1,500,000,000.00
Asset Manager	RACE Management PCL
Sponsor	AB Bank Limited (ABBL)
Trustee	Bangladesh General Insurance Company Ltd.
Custodian	BRAC Bank Ltd.
Website	<a href="http://www.racebd.com">www.racebd.com</a>