

***The Salient Features of RPO of
Bangladesh Shipping Corporation
(As per Prospectus)***

Nature of Business	The Corporation Renders Shipping Service by Ocean carriage of cargo in international trade by engaging ocean going vessels of BSC.
Subscription Open	October 09, 2011
Subscription Close	October 13, 2011
Subscription period for NRB	October 09, 2011 to October 22, 2011
Authorized Capital	Tk. 4,000.00 million
Pre- RPO paid-up Capital	Tk. 200.00 million
RPO size in shares	6,274,000
RPO size in Tk.	3,137,000,000.00 (Including premium of Tk. 400.00 per share).
Post RPO Paid-up Capital	Tk. 827.40 million
Face Value per share	Tk. 100.00
Offer Price per share	Tk. 500.00 (including a Premium of Tk. 400.00 per share).
Market Lot (Shares)	5
Use of RPO Proceeds	Procurement of one second hand Mother Tanker and one second hand Product Carrier.
NAV per share	The Company has reported Net Tangible Assets Value Per Share is Tk. 1,024.29 as on 30.06.10. After considering the conversion of Govt. equity into share capital, NAV per share stands as Tk. 278.90.
EPS	The Company has reported EPS of Tk. 66.71 for the ended on 30.06.2010 and EPS Tk. 18.16 (Considering conversion of Govt. equity) as on 30.06.2010.
Major Product	Ocean carriage of exports/imports of the country.
Issue Manager	ICB Capital Management Limited
Auditors	A. QASEM & CO. and Khan Wahab Shafique Rahman & CO.
Website	www.bsc.gov.bd