

## **GBB Power Limited** **(As per Prospectus)**

Nature of Business	The main objective of the company is to carry on the business of power generation, transmission, distribution and sale of electricity.
Subscription Open	December 18, 2011
Subscription Close	December 22, 2011
Subscription period for NRB	December 18, 2011 to December 31, 2011
Authorized Capital	Ordinary Share Capital : Tk. 800.00 million and Preference Share Capital: Tk. 200.00 million.
Pre- IPO paid-up Capital	Tk. 304.99 million
IPO size in shares	20,500,000
IPO size in Tk.	Tk. 820.00 million (including premium of Tk. 30.00 per share).
Post IPO Paid-up Capital	Tk. 509.99 million
Face Value per share	Tk. 10.00
Offer Price per share	Tk. 40.00 (including a Premium of Tk. 30.00 per share).
Market Lot (Shares)	200
Use of IPO Proceeds	GBB Power Limited plans to utilize the proceeds of the IPO to meet Long term loan refund, IPO Expenses and working capital requirements.
NAV per share	The Company has reported Net Asset Value Per Share is Tk. 22.52 as on 31.12.2010.
EPS	The Company has reported EPS of Tk. 2.83 for the year ended on 31.12.2010
Major Product	The company is engaged in the business of generating electricity and supplying it to BPDB through Power Grid Company of Bangladesh's 33 KV regional transmission grid line at Bogra.
Issue Manager	IDLC Investments Limited
Auditor	Saha Mazumder & Co.
Website	<a href="http://www.power.gbb.com.bd">www.power.gbb.com.bd</a>