

## ***M. I. Cement Factory Limited***

Nature of Business	The principal activities of the company are manufacturing and marketing of Ordinary Portland Cement and Portland Composite Cement under “ <b>CROWN CEMENT</b> ” brand.
Subscription Open	January 09, 2011
Subscription Close	January 13, 2011
For Non-Resident Bangladeshi	January 09, 2011 to January 22, 2011
Authorized Capital	Tk. 5,000 million
Pre- IPO paid-up Capital	Tk. 700 million
IPO size	Tk. 300 million (at face value)
Post IPO Paid-up Capital	Tk. 1,000 million
Face Value per Share	Tk. 10.00
Offer Price Per Share (Cut Off Price)	Tk. 111.60 (including a premium of Tk. 101.60)
Market Lot (Share)	100
Use of IPO Proceeds	Estimated fund required for implementation of the expansion plan stands at Tk. 3,350,510,126 and the entire proceeds of the IPO shall be utilized for the proposed expansion.
NAV per share	The NAV per share of the Company was Tk. 37.01 for the year ended on 30 June 2009. The same was Tk. 15.78 as on 31 December 2009.
EPS	The EPS of the Company was Tk. 47.66 and Tk. 93.87 for the years ended on 30 June 2008 and 2009 respectively. The weighted average EPS was Tk. 47.40 as on 31 December 2009 (six months) - as per prospectus.
Issue Manager	Alliance Financial Services Limited
Registrar to the Issue	Banco Trans World (BD) Limited
Auditors	ACNABIN
Website	<a href="http://www.crowncement.com">www.crowncement.com</a>