

DSE Main Board December 2016

Total number of listed:

Securities	560
Companies	294
Mutual Funds	35
Debentures	8
Gov. T-Bonds	221
Corporate Bonds	2

Total number of Shares/Certificates of all listed *:

	(No. in mn.)
Securities	58,930
Companies	54,016
Mutual Funds	4,901.66
Debentures	0.49
Gov. T-Bonds	5.49
Corporate Bonds	5.951079

Total Issued Capital of all listed:

	(Figure Tk. in mn.)	(Figure US\$ in mn.)
Securities	1,145,300	14,532
Companies Shares	541,386	6,870
Mutual Funds	49,017	622
Debentures	354	4
Govt. T-Bonds	548,592	6,961
Corporate Bonds	5,951	76

Total Market Capitalization of all listed:

	(Figure Tk. in mn.)	(Figure US\$ in mn.)
Securities	3,404,663	43,201
Companies Shares	2,814,521	35,713
Mutual Funds	35,079	445
Debentures	576	7
Govt. T-Bonds	548,592	6,961
Corporate Bonds	5,896	75

Conversion Rate: 1USD=BDT 78.81

* Total No. of Shares/Share Capital / Market Capital includes Bonus /Rights share

DSE Sectoral Performance December 2016

Sector	Market Capitalisation Tk. in mn			Turnover Tk. in mn		
	As on Dec-16	As on Nov-16	% of Total M. Cap.	As on Dec-16	As on Nov16	% of Total Turnover
Financial Sector						
Banks	484,068.34	461,694.18	16.95	15,042.86	13,093.60	8.46
Financial Institutions	160,990.32	150,866.73	5.64	11,968.94	7,773.31	6.73
Insurance	84,553.15	81,667.41	2.96	3,726.28	4,251.35	2.10
Total	729,611.80	694,228.32	25.55	30,738.08	25,118.26	17.29
Manufacturing						
Food & Allied Product	234,073.85	228,406.84	8.20	11,355.97	6,977.64	6.39
Pharmaceuticals & Chemicals	433,712.47	420,638.71	15.19	21,137.08	15,345.33	11.89
Textile	104,911.51	89,947.13	3.67	23,057.26	15,723.92	12.97
Engineering	179,115.21	161,504.97	6.27	38,637.82	22,463.42	21.73
Ceramic	25,726.84	25,310.71	0.90	2,253.51	1,789.79	1.27
Tannery	26,895.48	27,560.52	0.94	2,705.60	3,781.48	1.52
Paper & Printing	1,621.08	1,568.40	0.06	253.40	229.33	0.14
Jute	983.99	989.21	0.03	124.03	271.84	0.07
Cement	156,993.90	148,619.34	5.50	7,715.21	6,164.52	4.34
Total	1,164,034.32	1,104,545.81	40.76	107,239.89	72,747.27	60.31
Service & Miscellaneous						
Mutual Funds	35,078.88	31,183.11	1.23	2,047.75	1,168.05	1.15
Fuel & Power	360,271.24	360,509.11	12.62	13,372.30	23,520.66	7.52
Services & Realstate	22,663.65	19,115.33	0.79	5,558.19	3,936.85	3.13
IT - Sector	11,793.82	11,212.09	0.41	5,397.58	2,956.80	3.04
Telecommunication	403,178.03	402,084.40	14.12	2,005.55	2,748.82	1.13
Travel and Leisure	25,040.57	19,719.73	0.88	3,897.01	2,525.87	2.19
Miscellaneous	97,927.37	96,934.53	3.43	7,535.26	6,769.11	4.24
Total	955,953.55	940,758.32	33.48	39,813.64	43,626.17	22.39
Bond						
Corporate Bond	5,895.58	5,978.11	0.21	10.45	6.59	0.01
Total	5,895.58	5,978.11	0.21	10.45	6.59	0.01
Grand Total	2,855,495.25	2,745,510.56	100	177,802.07	141,498.28	100

Performance of DS30, December 2016

Sl. No.	Name of companies	Face Value (Tk)	Number of Shares	Closing Price 29.12.16	Market Capitalization 29.12.16 (Tk in mn)	Total Turnover (Tk in mn)	% of Total* Market Capital	% of** Total Turnover	Price Volatility	Monthly Capital Gain/(Loss) (%)	Moving Average (Exponential)	Stock Market Liquidity (%)	Relative Strength Index	Correlation with Market During Dec-16
1	ACI Limited.	10	43,820,401	385.50	16,892.76	639.54	0.59	0.36	4.22	-5.87	389.55	3.79	35.40	-0.77
2	Bangladesh Export Import Company	10	794,847,057	26.00	20,666.02	2,916.04	0.72	1.64	6.79	6.58	25.21	14.11	8.48	0.65
3	Bangladesh Steel Re-Rolling	10	195,097,717	127.60	24,894.47	725.26	0.87	0.41	6.50	-6.02	124.76	2.91	35.27	-0.73
4	Bangladesh Submarine Cable	10	164,905,510	118.60	19,557.79	579.63	0.68	0.33	3.92	0.83	116.65	2.96	54.71	-0.45
5	Bata Shoe Company	10	13,680,000	1,142.00	15,622.56	118.13	0.55	0.07	2.23	-2.61	1,391.81	0.76	25.95	-0.73
6	Beximco Pharmaceuticals	10	405,556,445	80.80	32,768.96	1,083.56	1.15	0.61	2.93	-1.92	96.81	3.31	38.24	-0.75
7	BRAC Bank Ltd.	10	710,436,910	64.10	45,539.01	1,242.57	1.59	0.70	2.10	-1.99	64.67	2.73	34.29	-0.80
8	British American Tobacco Bangladesh	10	60,000,000	2,483.00	148,980.00	340.81	5.22	0.19	1.38	-2.21	2,419.06	0.23	21.89	-0.89
9	BSRM Steels Limited	10	341,775,000	92.80	31,716.72	579.47	1.11	0.33	4.27	-2.50	90.45	1.83	45.50	-0.20
10	City Bank Ltd.	10	875,798,031	27.20	23,821.71	1,512.54	0.83	0.85	5.84	8.61	26.13	6.35	71.05	0.71
11	Delta Life Insurance Co.	10	123,750,000	100.60	12,449.25	348.56	0.44	0.20	4.95	1.01	100.09	2.80	62.42	0.67
12	Grameenphone Ltd.	10	1,350,300,022	284.10	383,620.24	1,425.92	13.43	0.80	1.66	0.26	285.28	0.37	52.31	-0.44
13	Heidelberg Cement	10	56,503,580	552.30	31,206.93	354.46	1.09	0.20	2.73	0.54	552.30	1.14	76.86	-0.07
14	IDLC Finance Limited	10	251,367,187	57.00	14,327.93	1,344.34	0.50	0.76	19.07	-1.64	54.88	9.38	47.10	-0.54
15	Islami Bank Bd Ltd	10	1,609,990,668	29.70	47,816.72	389.46	1.67	0.22	3.25	-0.95	28.49	0.81	52.17	-0.34
16	Jamuna Oil Com. Ltd.	10	110,424,600	181.60	20,053.11	667.29	0.70	0.38	6.51	-6.70	202.71	3.33	30.66	-0.77
17	Lafarge Surma Cement	10	1,161,373,500	82.10	95,348.76	4,245.56	3.34	2.39	11.26	7.80	98.63	4.45	60.82	0.46
18	Meghna Petroleum Ltd.	10	108,216,108	170.40	18,440.02	328.26	0.65	0.18	8.16	-7.01	214.73	1.78	27.09	-0.76
19	MJL Bangladesh	10	301,668,598	119.60	36,079.56	1,913.29	1.26	1.08	3.67	-0.35	116.59	5.30	47.42	-0.21
20	National Bank Ltd.	10	1,975,377,912	10.20	20,148.85	993.31	0.71	0.56	5.23	4.13	9.66	4.93	77.78	0.69
21	Olympic Industries	10	199,938,886	307.90	61,561.18	3,981.00	2.16	2.24	8.29	4.40	296.81	6.47	36.67	0.52
22	Orion Pharma Ltd.	10	234,000,000	42.10	9,851.40	1,456.55	0.34	0.82	9.56	1.87	40.72	14.79	56.41	0.47
23	RAK Ceramics (BD)	10	336,850,611	61.90	20,851.05	1,048.05	0.73	0.59	5.06	-1.00	62.53	5.03	53.15	0.33
24	Renata Ltd.	10	60,896,541	1,085.50	66,103.19	277.78	2.31	0.16	2.27	-0.50	1,083.92	0.42	46.80	-0.62
25	Singer Bangladesh	10	76,694,491	192.50	14,763.69	670.48	0.52	0.38	2.87	4.83	188.59	4.54	78.47	0.83
26	Square Pharmaceuticals	10	685,945,200	249.10	170,868.95	3,177.56	5.98	1.79	2.15	1.72	247.60	1.86	63.52	0.59
27	Summit Power Ltd.	10	1,067,877,227	37.00	39,511.46	1,058.84	1.38	0.60	5.11	4.55	36.27	2.68	61.64	-0.29
28	Titas Gas Trans. & Dist.	10	989,221,831	49.40	48,867.56	852.50	1.71	0.48	4.02	5.92	47.53	1.74	78.28	0.73
29	Unique Hotel & Resorts	10	294,400,000	53.90	15,868.16	1,827.44	0.56	1.03	13.86	24.56	49.59	11.52	76.97	0.85
30	United Commercial Bank	10	1,054,130,654	21.30	22,452.98	661.30	0.79	0.37	4.07	7.90	16.22	2.95	81.23	0.90

Moving Average (10-day)

A moving average is a method of calculating the average value of a security's price, or indicator over a period of time. To reduce the lag in simple moving averages, technicians often use exponential moving averages, also called exponentially weighted moving averages). EMA's reduce the lag by applying more weight to recent prices relative to older prices.

Relative Strength Index (RSI)

The name "Relative Strength Index" measures the internal strength of a single security. Here 70 and 30 are overbought and oversold levels respectively. Generally, if the RSI rises above 30 it is considered bullish for the underlying

stock. Conversely, if the RSI falls below 70, it is a bearish signal. If RSI is above 50 indicates that average gains are higher than average losses and below 50 indicates that losses are winning the battle. Some traders look for a move above 50 to confirm bullish signals or a move below 50 to confirm bearish signals.

Price Volatility

Price Volatility is a method of calculating the Standard Deviation of the individual company's % Change of daily closing price, which shows the price fluctuation of the companies during the month.

* The proportional percentage of each company's market capitalization based on total market capitalization.

** The proportional percentage of each company's traded value based on total turnover value.

Sectoral P / E

Sector	P/E as on				
	Dec-16	Nov-16	Dec-15	Dec-14	Dec-13
Bank	8.14	7.77	7.40	8.63	10.01
Financial Institutions	17.05	14.39	15.13	19.52	19.50
Mutual Funds	9.53	8.80	7.10	6.76	8.99
Engineering	23.00	22.38	29.53	22.47	23.71
Food & Allied	28.01	29.56	30.30	33.51	27.95
Fuel & Power	11.11	11.91	12.28	12.80	11.90
Jute	159.51	70.68	80.92	175.79	47.44
Textile	12.72	9.37	10.52	13.20	17.97
Pharmaceuticals	14.83	19.99	27.34	26.43	22.48
Paper & Printing	29.22	14.14	16.70	20.64	71.91
Service & Real Estate	29.17	32.18	34.74	42.80	22.77
Cement	26.54	27.63	27.16	34.80	19.42
IT	29.58	30.89	17.44	23.72	23.18
Tannery	24.23	24.90	24.10	20.20	15.97
Ceramic	19.58	21.08	280.48	29.83	28.36
Insurance	13.06	12.79	10.55	13.50	18.53
Telecommunication	20.29	20.23	18.03	33.60	16.13
Travel and Leisure	18.07	14.79	16.76	15.83	17.02
Miscellaneous	27.81	28.93	32.74	46.24	17.17
Market P/E	14.29	14.52	15.23	17.77	15.07

Note: Price Earnings (P/E) Ratio has been calculated as per annual financial statements submitted by the listed securities by adopting uniform income year from July to June in compliance with the provisions of the Finance Act, 2015 and BSEC Directive No. SEC/SRMIC/2011/1240/445 dated April 27, 2016. For the first time adoption of the change in the financial year, listed companies, those year-ended on March, April, July, August, September, October and December, submitted their audited accounts by adding next few months or reducing few months and P/E has been calculated accordingly.

Market data December 2016

Date	DSE Broad Index (DSEX)	DSE 30 Index (DS30)	DSE Shariah Index (DSES)	Securities Traded	No. of Trades	Turnover (Nos.)	Turnover (Tk in mn)	Market Cap. (Tk in mn)
01/12/ 2016	4,823.02	1,787.70	1,149.51	323	163,952	248,718,507	8,034.53	3,341,480.55
04/12/ 2016	4,822.29	1,783.29	1,149.55	322	156,795	227,590,520	7,334.00	3,337,987.96
05/12/ 2016	4,836.33	1,784.36	1,151.64	321	161,412	269,832,878	8,077.86	3,346,257.91
06/12/ 2016	4,846.09	1,785.47	1,152.19	323	157,113	249,071,065	7,953.64	3,348,397.70
07/12/ 2016	4,871.29	1,793.11	1,158.30	325	159,429	276,578,174	8,642.46	3,359,864.72
08/12/ 2016	4,892.82	1,795.66	1,161.37	325	181,247	334,203,004	11,498.33	3,366,862.15
11/12/ 2016	4,861.12	1,784.18	1,154.58	325	173,521	293,277,172	8,236.40	3,349,065.57
12/12/ 2016	4,869.60	1,785.62	1,157.14	325	146,849	213,808,906	7,412.37	3,353,014.72
14/12/ 2016	4,906.92	1,797.36	1,169.03	323	186,872	308,694,047	10,646.35	3,368,423.35
15/12/ 2016	4,925.72	1,806.01	1,172.18	321	187,109	319,916,740	10,230.50	3,375,643.50
18/12/ 2016	4,938.59	1,803.03	1,169.47	324	174,258	306,212,070	9,750.17	3,381,007.72
19/12/ 2016	4,941.65	1,796.83	1,167.26	325	189,007	350,084,194	11,201.56	3,379,530.66
20/12/ 2016	4,931.17	1,797.19	1,167.34	324	173,318	314,917,354	9,326.32	3,373,275.36
21/12/ 2016	4,924.34	1,791.58	1,166.62	326	143,394	232,004,557	7,446.70	3,369,578.00
22/12/ 2016	4,956.73	1,796.64	1,175.86	323	160,324	308,025,315	9,000.64	3,379,732.31
26/12/ 2016	4,993.53	1,798.26	1,181.23	325	192,371	408,178,684	10,818.09	3,390,230.02
27/12/ 2016	5,016.75	1,807.46	1,182.23	327	215,275	498,043,898	12,103.46	3,402,745.90
28/12/ 2016	5,027.92	1,808.45	1,189.00	327	169,739	384,576,938	9,382.83	3,412,612.17
29/12/ 2016	5,036.05	1,810.91	1,191.87	326	187,217	433,409,709	10,705.87	3,412,441.49

DSE performance: January 2016 to December 2016

Month	DSE Turnover		Turnover to Market Cap.	Indices		
	Value (Tk. in mn)	Volume (in mn)		DSEX	DSE 30	DSES
Jan-16	113,496.30	3,509.33	0.04	4,540.89	1,719.15	1,095.27
Feb-16	86,421.46	2,282.93	0.03	4,511.97	1,722.85	1,099.78
Mar-16	79,972.67	2,356.17	0.03	4,357.54	1,648.95	1,052.14
Apr-16	75,047.44	1,980.03	0.03	4,195.70	1,612.34	1,025.15
May-16	81,422.15	2,236.88	0.03	4,419.39	1,745.81	1,091.87
Jun-16	81,382.95	2,236.20	0.03	4,507.58	1,770.82	1,110.84
Jul-16	65,736.17	1,774.53	0.02	4,525.35	1,770.28	1,109.10
Aug-16	96,292.95	2,342.84	0.03	4,526.58	1,735.36	1,097.48
Sep-16	86,893.82	2,491.50	0.03	4,695.19	1,778.70	1,125.86
Oct-16	105,604.99	3,439.41	0.03	4,592.18	1,733.43	1,100.04
Nov-16	141,498.28	4,285.02	0.04	4,801.24	1,775.34	1,140.59
Dec-16	177,802.07	5,977.14	0.05	5,036.05	1,810.91	1,191.87

Top 20 companies by market capital, December 2016

Sl. No.	Name of the Securities	Category	Market Cap [Tk. in mn.]	% of Total M. Cap.*
1	Grameenphone Ltd.	A	383,620.24	13.43
2	Square Pharmaceuticals Ltd.	A	170,868.95	5.98
3	British American Tobacco	A	148,980.00	5.22
4	Lafarge Surma Cement Ltd.	A	95,348.76	3.34
5	Investment Corporation	A	66,128.91	2.32
6	Renata Ltd.	A	66,103.19	2.31
7	Olympic Industries Limited	A	61,561.18	2.16
8	Berger Paints Bangladesh	A	53,747.33	1.88
9	United Power Generation	A	51,392.97	1.8
10	Titas Gas Trans. & Dist. Co.	A	48,867.56	1.71
11	Islami Bank Bd Ltd	A	47,816.72	1.67
12	BRAC Bank Ltd.	A	45,539.01	1.59
13	Summit Power Ltd.	A	39,511.46	1.38
14	MJL Bangladesh Limited	A	36,079.56	1.26
15	Beximco Pharmaceuticals Ltd.	A	32,768.96	1.15
16	BSRM Steels Limited	A	31,716.72	1.11
17	Heidelberg Cement Bangladesh	A	31,206.93	1.09
18	Marico Bangladesh Ltd.	A	29,080.80	1.02
19	Bangladesh Steel Re-Rolling Mills	A	24,894.47	0.87
20	Power Grid Company	A	24,889.30	0.87

N.B. Irregular (in Trades and holding AGM) companies are totally eliminated from the list.

* The proportional percentage of each company's market capitalization based on total market capitalization.

20 Companies by highest EPS December 2016

Sl. No.	Name of the Securities	EPS Tk	EPS %	PE	Cash Dividend (%) / Stock ratio
1	British American Tobacco	97.90	979.01	25.36	550.00
2	Stylecraft Limited	95.42	954.22	14.48	75.00
3	ACI Limited.	74.41	744.07	5.18	115.00, 1B:10
4	GlaxoSmithKline (GSK)	68.99	689.90	22.22	550.00
5	Berger Paints	64.37	643.74	36.01	370.00
6	Bata Shoe Company	60.80	608.00	18.78	320.00
7	Reckitt Benckiser (Bd.)	58.73	587.33	26.39	650.00
8	Renata Ltd.	54.43	544.26	19.94	85.00, 1.5B:10
9	Marico Bangladesh Ltd.	44.89	448.90	20.57	450.00
10	Linde Bangladesh	42.73	427.35	30.33	310.00
11	Heidelberg Cement	24.81	248.12	22.26	300.00
12	Jamuna Oil Com. Ltd.	20.40	204.05	8.90	100.00
13	Padma Oil Co.Ltd.	19.63	196.26	9.18	100.00
14	Aramit Limited	19.50	195.02	18.20	70.00
15	Meghna Petroleum Ltd.	18.80	188.03	9.06	105.00
16	Square Pharmaceuticals	15.62	156.22	15.95	40.00, 1B:10
17	United Power Generation	15.57	155.70	9.09	125.00
18	Dutch-Bangla Bank Ltd.	15.10	151.01	7.73	40.00
19	Confidence Cement Ltd.	14.80	148.02	7.39	37.50
20	Grameenphone Ltd.	14.59	145.94	19.47	140.00