

DSE Main Board February 2017

Total number of listed:

Securities	562
Companies	295
Mutual Funds	36
Debentures	8
Gov. T. Bonds	221
Corporate Bonds	2

Total number of Shares/Certificates of all listed *:

	(No. in mn.)
Securities	59,320
Companies	54,261
Mutual Funds	5,046.79
Debentures	0.49
Gov. T-Bonds	5.49
Corporate Bonds	5.850148

Total Issued Capital of all listed:

	(Figure Tk. in mn.)	(Figure US\$ in mn.)
Securities	1,149,101	14,500
Companies Shares	543,837	6,862
Mutual Funds	50,468	637
Debentures	354	4
Govt. T-Bonds	548,592	6,922
Corporate Bonds	5,850	74

Total Market Capitalization of all listed:

	(Figure Tk. in mn.)	(Figure US\$ in mn.)
Securities	3,732,343	47,096
Companies Shares	3,137,151	39,585
Mutual Funds	39,862	503
Debentures	576	7
Govt. T-Bonds	548,592	6,922
Corporate Bonds	6,162	78

Conversion Rate: 1USD = BDT 79.25

* Total No. of Shares/Share Capital / Market Capital includes Bonus /Rights share

DSE Sectoral Performance February 2017

Sector	Market Capitalisation Tk. in mn			Turnover Tk. in mn		
	As on Feb-17	As on Jan-17	% of Total M. Cap*	As on Feb-17	As on Jan-17	% of Total Turnover**
Financial Sector						
Banks	562,803.39	569,371.94	17.68	23,621.06	50,084.35	12.17
Financial Institutions	230,135.55	217,817.23	7.23	21,290.81	26,005.99	10.97
Insurance	91,766.87	91,162.56	2.88	3,025.73	8,200.92	1.56
Total	884,705.82	878,351.73	27.79	47,937.60	84,291.26	24.70
Manufacturing						
Food & Allied Product	234,221.62	233,137.52	7.36	4,246.44	10,067.45	2.19
Pharmaceuticals & Chemicals	476,403.62	460,809.76	14.97	31,478.60	40,070.76	16.22
Textile	118,472.34	109,670.84	3.72	22,234.75	39,178.83	11.46
Engineering	197,352.66	188,254.09	6.20	30,086.19	55,285.84	15.50
Ceramic	26,939.04	27,825.71	0.85	2,753.21	5,825.69	1.42
Tannery	28,355.26	27,354.02	0.89	2,911.87	3,208.93	1.50
Paper & Printing	1,592.63	1,533.73	0.05	228.72	310.50	0.12
Jute	1,133.57	1,124.99	0.04	174.08	275.21	0.09
Cement	159,178.78	159,622.99	5.00	4,289.60	10,203.64	2.21
Total	1,243,649.52	1,209,333.64	39.07	98,403.47	164,426.87	50.71
Service & Miscellaneous						
Mutual Funds	39,862.41	40,161.15	1.25	2,626.96	8,521.43	1.35
Fuel & Power	403,103.50	390,231.31	12.66	23,777.59	37,804.94	12.25
Services & Realstate	22,859.57	23,527.50	0.72	5,595.10	8,817.63	2.88
IT - Sector	12,254.52	11,994.04	0.38	1,614.82	5,694.13	0.83
Telecommunication	437,608.54	427,583.34	13.75	2,330.59	4,424.67	1.20
Travel and Leisure	25,722.60	25,734.56	0.81	1,883.48	6,951.20	0.97
Miscellaneous	107,246.66	105,403.71	3.37	9,868.43	21,365.81	5.09
Total	1,048,657.79	1,024,635.60	32.94	47,696.99	93,579.81	24.58
Bond						
Corporate Bond	6,162.16	6,018.91	0.19	10.35	22.22	0.01
Total	6,162.16	6,018.91	0.19	10.35	22.22	0.01
Grand Total	3,183,175.30	3,118,339.89	100	194,048.41	342,320.15	100

* The proportional percentage of each company's market capitalization based on total market capitalization.

** The proportional percentage of each company's traded value based on total turnover value.

Performance of DS30, February 2017

Sl. No.	Name of companies	Face Value (Tk)	Number of Shares	Closing Price 28.02.17	Market Capitalization 28.02.17 (Tk in mn)	Total Turnover (Tk in mn)	% of Total* Market Capital	% of** Total Turnover	Price Volatility	Monthly Capital Gain/(Loss) (%)	Moving Average (Exponential)	Turnover Velocity Ratio (%)	Relative Strength Index	Correlation with Market During Feb-17
1	ACI Limited.	10	43,820,401	465.30	20,389.63	1,463.07	0.64	0.75	6.21	-1.61	475.81	86.11	46.27	0.39
2	Bangladesh Export Import Company	10	794,847,057	35.10	27,899.13	4,856.10	0.88	2.50	10.85	4.63	33.36	208.87	72.21	0.74
3	Bangladesh Steel Re-Rolling Mills	10	195,097,717	136.40	26,611.33	475.60	0.84	0.25	3.06	-3.20	94.11	21.45	39.08	-0.73
4	Bangladesh Submarine Cable	10	164,905,510	123.50	20,365.83	590.72	0.64	0.30	6.05	0.34	124.83	34.81	50.73	0.82
5	Bata Shoe Company	10	13,680,000	1,130.40	15,463.87	70.77	0.49	0.04	0.83	-0.85	1,363.68	5.49	38.40	-0.21
6	Beximco Pharmaceuticals	10	405,556,445	92.30	37,432.86	2,351.30	1.18	1.21	5.46	5.83	111.00	75.38	70.94	0.86
7	BRAC Bank Ltd.	10	712,674,745	67.00	47,749.21	737.09	1.50	0.38	2.86	-1.00	66.75	18.52	44.00	-0.63
8	British American Tobacco Bangladesh	10	60,000,000	2,503.80	150,228.00	188.49	4.72	0.10	1.24	0.38	2,419.42	1.51	55.49	0.54
9	BSRM Steels Limited	10	341,775,000	97.00	33,152.18	510.97	1.04	0.26	3.16	-1.14	132.74	18.50	46.86	-0.12
10	City Bank Ltd.	10	875,798,031	33.10	28,988.91	1,936.00	0.91	1.00	10.38	-0.69	32.02	80.14	59.46	0.81
11	Delta Life Insurance Co.	10	123,750,000	109.60	13,563.00	468.28	0.43	0.24	7.82	0.20	109.74	41.43	49.83	0.08
12	Grameenphone Ltd.	10	1,350,300,022	309.00	417,242.71	1,739.87	13.11	0.90	4.03	2.50	316.49	5.00	56.96	0.74
13	Heidelberg Cement Bangladesh	10	56,503,580	552.20	31,201.28	429.56	0.98	0.22	1.88	0.31	552.20	16.52	51.75	0.47
14	IDLC Finance Limited	10	377,050,780	69.60	26,242.73	4,111.26	0.82	2.12	10.70	4.65	68.36	188.00	53.04	0.87
15	Islami Bank Bd Ltd	10	1,609,990,668	44.20	71,161.59	4,301.52	2.24	2.22	13.91	-1.11	41.68	72.54	60.16	0.44
16	Jamuna Oil Com. Ltd.	10	110,424,600	214.60	23,697.12	1,433.55	0.74	0.74	5.73	1.09	236.72	72.59	50.50	0.69
17	Lafarge Surma Cement	10	1,161,373,500	82.00	95,232.63	1,501.17	2.99	0.77	1.76	-1.20	99.13	18.92	38.43	-0.19
18	LankaBangla Finance	10	276,739,949	63.50	17,572.99	7,786.59	0.55	4.01	17.89	29.48	58.78	531.72	80.44	0.81
19	Meghna Petroleum Ltd.	10	108,216,108	204.60	22,141.02	498.46	0.70	0.26	5.06	3.61	243.47	27.02	58.50	0.82
20	MJL Bangladesh Limited	10	301,668,598	120.90	36,471.73	1,090.28	1.15	0.56	4.03	-1.24	118.15	35.87	43.28	0.73
21	National Bank Ltd.	10	1,975,377,912	14.10	27,852.83	1,849.02	0.88	0.95	9.17	-3.76	13.66	79.66	64.00	0.60
22	Olympic Industries Limited	10	199,938,886	307.30	61,441.22	934.64	1.93	0.48	2.33	-0.49	298.38	18.25	51.19	0.31
23	Orion Pharma Ltd.	10	234,000,000	53.20	12,448.80	1,938.51	0.39	1.00	6.58	10.94	50.30	186.86	73.33	0.84
24	RAK Ceramics (BD) Ltd.	10	336,850,611	64.20	21,625.81	2,232.12	0.68	1.15	9.05	-5.05	66.32	123.86	42.26	-0.16
25	Renata Ltd.	10	60,896,541	1,108.70	67,515.99	230.83	2.12	0.12	1.40	0.72	1,107.39	4.10	1.94	-0.11
26	Square Pharmaceuticals	10	685,945,200	268.20	183,970.50	1,827.58	5.78	0.94	1.90	3.16	268.99	11.92	3.32	0.86
27	Summit Power Ltd.	10	1,067,877,227	43.00	45,918.72	1,582.85	1.44	0.82	6.52	2.32	42.33	41.36	52.32	0.82
28	Titas Gas Trans. & Dist. Co.	10	989,221,831	53.80	53,220.13	2,896.68	1.67	1.49	12.09	6.05	55.33	65.31	54.70	0.79
29	Unique Hotel & Resorts	10	294,400,000	56.00	16,486.40	853.91	0.52	0.44	7.49	-2.72	56.74	62.15	43.05	0.61
30	United Commercial Bank	10	1,054,130,654	22.40	23,612.53	675.52	0.74	0.35	6.26	-3.32	17.76	34.33	5.11	0.43

Moving Average (10-day)

A moving average is a method of calculating the average value of a security's price, or indicator over a period of time. To reduce the lag in simple moving averages, technicians often use exponential moving averages, also called exponentially weighted moving averages). EMA's reduce the lag by applying more weight to recent prices relative to older prices.

Relative Strength Index (RSI)

The name "Relative Strength Index" measures the internal strength of a single security. Here 70 and 30 are overbought and oversold levels respectively. Generally, if the RSI rises above 30 it is considered bullish for the underlying stock. Conversely, if the RSI falls below 70, it is a bearish signal. If RSI is above 50 indicates that average gains are higher than average losses and below 50 indicates that losses are winning the battle.

Some traders look for a move above 50 to confirm bullish signals or a move below 50 to confirm bearish signals.

Price Volatility

Price Volatility is a method of calculating the Standard Deviation of the individual company's % Change of daily closing price, which shows the price fluctuation of the companies during the month.

Turnover Velocity Ratio (TVR):

Turnover Velocity Ratio is the ratio of traded Turnover to Market Capitalization. It is an indicator of breath and liquidity in the Stock Market. A high ratio signifies better liquidity. Globally, investors are attracted to markets with a high TVR, as it means a lower impact cost. Higher the turnover velocity, lower the impact cost for investors in buying and selling shares. Conversely, a lower turnover velocity drives up the impact cost.

* The proportional percentage of each company's market capitalization based on total market capitalization.

** The proportional percentage of each company's traded value based on total turnover value.

Sectoral P / E

Sector	P/E as on				
	Feb-17	Jan-17	Dec-16	Dec-15	Dec-14
Bank	9.47	9.58	8.14	7.40	8.63
Financial Institutions	24.65	23.27	17.05	15.13	19.52
Mutual Funds	10.78	11.14	9.53	7.10	6.76
Engineering	25.49	24.35	23.00	29.53	22.47
Food & Allied	28.06	27.96	28.01	30.30	33.51
Fuel & Power	12.88	12.17	11.11	12.28	12.80
Jute	185.82	184.62	159.51	80.92	175.79
Textile	13.76	12.92	12.72	10.52	13.20
Pharmaceuticals	16.29	15.76	14.83	27.34	26.43
Paper & Printing	25.22	25.22	29.22	16.70	20.64
Service & Real Estate	29.42	30.28	29.17	34.74	42.80
Cement	26.91	26.98	26.54	27.16	34.80
IT	30.69	30.06	29.58	17.44	23.72
Tannery	25.64	24.72	24.23	24.10	20.20
Ceramic	20.52	21.27	19.58	280.48	29.83
Insurance	15.22	14.83	13.06	10.55	13.50
Telecommunication	22.02	21.52	20.29	18.03	33.60
Travel and Leisure	18.57	18.58	18.07	16.76	15.83
Miscellaneous	30.57	30.04	27.81	32.74	46.24
Market P/E	16.04	15.65	14.29	15.23	17.77

Note: Price Earnings (P/E) Ratio has been calculated as per annual financial statements submitted by the listed securities by adopting uniform income year from July to June in compliance with the provisions of the Finance Act, 2015 and BSEC Directive No. SEC/SRMIC/2011/1240/445 dated April 27, 2016. For the first time adoption of the change in the financial year, listed companies, those year-ended on March, April, July, August, September, October and December, submitted their audited accounts by adding next few months or reducing few months and P/E has been calculated accordingly.

Market data February 2017

Date	Indices			Securities Traded	No. of Trades	Trade Summary		Market Cap. (Tk in mn)
	DSE Broad Index (DSEX)	DSE 30 Index (DS30)	DSE Shariah Index (DSES)			Turnover (Nos.)	Turnover (Tk in mn)	
01/02/2017	5,473.89	1,993.64	1,272.77	327	155,872	272,469,799	8,825.58	3,673,256.20
02/02/2017	5,365.14	1,956.90	1,254.79	327	144,443	228,065,495	7,459.90	3,621,189.38
05/02/2017	5,322.87	1,952.41	1,249.36	328	135,590	215,211,240	6,779.70	3,600,481.59
06/02/2017	5,363.09	1,961.85	1,257.29	325	114,300	167,208,963	5,762.21	3,624,151.24
07/02/2017	5,392.10	1,967.26	1,261.08	326	148,921	178,467,281	6,203.25	3,638,585.03
08/02/2017	5,488.23	1,993.86	1,278.41	328	161,680	270,230,652	8,987.48	3,685,925.50
09/02/2017	5,512.46	2,002.36	1,284.93	328	165,423	260,163,246	9,135.52	3,697,788.72
12/02/2017	5,546.29	2,011.24	1,294.78	329	167,571	263,147,525	9,668.39	3,713,019.99
13/02/2017	5,558.57	2,024.76	1,299.03	329	181,621	285,472,980	10,935.02	3,727,869.85
14/02/2017	5,598.71	2,034.52	1,308.71	327	182,524	325,705,211	11,736.88	3,748,139.95
15/02/2017	5,580.64	2,025.53	1,304.10	330	175,701	290,864,678	10,536.12	3,736,973.78
16/02/2017	5,590.67	2,027.68	1,306.15	327	167,181	293,254,728	10,627.62	3,745,076.66
19/02/2017	5,583.01	2,020.43	1,308.85	330	191,611	336,054,057	12,329.04	3,748,002.20
20/02/2017	5,605.00	2,025.96	1,313.21	330	199,515	347,359,755	12,979.36	3,756,668.69
22/02/2017	5,625.84	2,033.46	1,313.15	328	187,462	321,052,508	13,091.54	3,768,494.95
23/02/2017	5,625.33	2,036.20	1,309.48	328	200,030	340,211,949	13,331.52	3,762,221.54
26/02/2017	5,635.11	2,037.35	1,312.08	328	202,401	374,976,372	13,931.91	3,757,600.60
27/02/2017	5,620.25	2,029.68	1,307.47	327	163,651	273,436,492	10,202.94	3,747,948.40
28/02/2017	5,612.70	2,025.83	1,305.64	329	173,440	312,244,952	11,524.44	3,739,303.58

DSE performance: March 2016 to February 2017

Month	DSE Turnover		Turnover to Market Cap. Ratio	DSEX	Indices	
	Value (Tk. in mn)	Volume (in mn)			DSE 30	DSES
Mar-16	79,972.67	2,356.17	0.03	4,357.54	1,648.95	1,052.14
Apr-16	75,047.44	1,980.03	0.03	4,195.70	1,612.34	1,025.15
May-16	81,422.15	2,236.88	0.03	4,419.39	1,745.81	1,091.87
Jun-16	81,382.95	2,236.20	0.03	4,507.58	1,770.82	1,110.84
Jul-16	65,736.17	1,774.53	0.02	4,525.35	1,770.28	1,109.10
Aug-16	96,292.95	2,342.84	0.03	4,526.58	1,735.36	1,097.48
Sep-16	86,893.82	2,491.50	0.03	4,695.19	1,778.70	1,125.86
Oct-16	105,604.99	3,439.41	0.03	4,592.18	1,733.43	1,100.04
Nov-16	141,498.28	4,285.02	0.04	4,801.24	1,775.34	1,140.59
Dec-16	177,802.07	5,977.14	0.05	5,036.05	1,810.91	1,191.87
Jan-17	342,320.15	10,899.32	0.09	5,468.34	1,993.15	1,268.28
Feb-17	194,048.41	5,355.60	0.05	5,612.70	2,025.83	1,305.64

Top 20 Securities by market capital, February 2017

Sl. No.	Name of the Securities	Category	Market Cap [Tk. in mn.]	% of Total M. Cap.*
1	Grameenphone Ltd.	A	417,242.71	13.11
2	Square Pharmaceuticals Ltd.	A	183,970.50	5.78
3	British American Tobacco Bangladesh	A	150,228.00	4.72
4	Investment Corporation Of Bangladesh	A	105,869.53	3.33
5	Lafarge Surma Cement Ltd.	A	95,232.63	2.99
6	Islami Bank Bd Ltd	A	71,161.59	2.24
7	Renata Ltd.	A	67,515.99	2.12
8	Olympic Industries Limited	A	61,441.22	1.93
9	United Power Generation	A	53,752.11	1.69
10	Titas Gas Trans. & Dist. Co. Ltd.	A	53,220.13	1.67
11	Berger Paints Bangladesh Ltd.	A	52,221.49	1.64
12	BRAC Bank Ltd.	A	47,749.21	1.50
13	Summit Power Ltd.	A	45,918.72	1.44
14	Beximco Pharmaceuticals Ltd.	A	37,432.86	1.18
15	MJL Bangladesh Limited	A	36,471.73	1.15
16	BSRM Steels Limited	A	33,152.18	1.04
17	Marico Bangladesh Ltd.	A	31,723.65	1.00
18	Heidelberg Cement Bangladesh	A	31,201.28	0.98
19	City Bank Ltd.	A	28,988.91	0.91
20	Bangladesh Export Import Company	A	27,899.13	0.88

N.B. Irregular (in Trades and holding AGM) companies are totally eliminated from the list.
* The proportional percentage of each company's market capitalization based on total market capitalization.

20 Securities by highest EPS February, 2017

Sl. No.	Name of the Securities	EPS Tk	EPS %	PE	Cash Dividend (%) / Stock ratio
1	British American Tobacco Bangladesh	97.90	979.01	25.57	550.00
2	Stylecraft Limited	95.42	954.22	13.78	75.00
3	ACI Limited.	74.41	744.07	6.25	115.00, 1B:10
4	GlaxoSmithKline(GSK)	68.99	689.90	22.71	550.00
5	Berger Paints Bangladesh	64.37	643.74	34.98	370.00
6	Bata Shoe Company	60.80	608.00	18.59	320.00
7	Reckitt Benckiser (Bd.)	58.73	587.33	25.99	650.00
8	Renata Ltd.	54.43	544.26	20.37	85.00, 1.5B:10
9	Marico Bangladesh Ltd.	44.89	448.90	22.43	450.00
10	Linde Bangladesh	42.73	427.35	30.02	310.00
11	Eastern Lubricants Ltd.	41.70	416.95	28.00	100.00
12	Heidelberg Cement	24.81	248.12	22.26	300.00
13	Aramit Limited	19.50	195.02	18.49	70.00
14	Padma Oil Co.Ltd.	19.07	190.73	13.37	100.00
15	Jamuna Oil Com. Ltd.	17.74	177.41	12.10	100.00
16	Meghna Petroleum Ltd.	17.10	170.97	11.97	105.00
17	Square Pharmaceuticals	15.62	156.22	17.17	40.00, 1B:10
18	United Power Generation	15.57	155.70	9.51	125.00
19	Dutch-Bangla Bank Ltd.	15.10	151.01	7.15	40.00
20	Confidence Cement Ltd.	14.80	148.02	9.65	37.50