

## DSE Main Board January 2017

### Total number of listed:

Securities	560
Companies	294
Mutual Funds	35
Debentures	8
Gov. T-Bonds	221
Corporate Bonds	2

### Total number of Shares/Certificates of all listed \*:

	(No. in mn.)
Securities	59,103
Companies	54,144
Mutual Funds	4,946.79
Debentures	0.49
Gov. T-Bonds	5.49
Corporate Bonds	5.850148

### Total Issued Capital of all listed:

	(Figure Tk. in mn.)	(Figure US\$ in mn.)
Securities	1,146,930	14,542
Companies Shares	542,666	6,881
Mutual Funds	49,468	627
Debentures	354	4
Govt. T-Bonds	548,592	6,956
Corporate Bonds	5,850	74

### Total Market Capitalization of all listed:

	(Figure Tk. in mn.)	(Figure US\$ in mn.)
Securities	3,667,508	46,501
Companies Shares	3,072,160	38,952
Mutual Funds	40,161	509
Debentures	576	7
Govt. T-Bonds	548,592	6,956
Corporate Bonds	6,019	76

Conversion Rate: 1USD=BDT 78.87

\* Total No. of Shares/Share Capital / Market Capital includes Bonus /Rights share

## DSE Sectoral Performance January 2017

Sector	Market Capitalisation Tk. in mn			Turnover Tk. in mn		
	As on Jan-17	As on Dec-16	% of Total M. Cap*	As on Jan-17	As on Dec-16	% of Total Turnover**
<b>Financial Sector</b>						
Banks	569,371.94	484,068.34	18.26	50,084.35	15,042.86	14.63
Financial Institutions	217,817.23	160,990.32	6.99	26,005.99	11,968.94	7.6
Insurance	91,162.56	84,553.15	2.92	8,200.92	3,726.28	2.4
<b>Total</b>	<b>878,351.73</b>	<b>729,611.80</b>	<b>28.17</b>	<b>84,291.26</b>	<b>30,738.08</b>	<b>24.62</b>
<b>Manufacturing</b>						
Food & Allied Product	233,137.52	234,073.85	7.48	10,067.45	11,355.97	2.94
Pharmaceuticals & Chemicals	460,809.76	433,712.47	14.78	40,070.76	21,137.08	11.71
Textile	109,670.84	104,911.51	3.52	39,178.83	23,057.26	11.45
Engineering	188,254.09	179,115.21	6.04	55,285.84	38,637.82	16.15
Ceramic	27,825.71	25,726.84	0.89	5,825.69	2,253.51	1.7
Tannery	27,354.02	26,895.48	0.88	3,208.93	2,705.60	0.94
Paper & Printing	1,533.73	1,621.08	0.05	310.5	253.4	0.09
Jute	1,124.99	983.99	0.04	275.21	124.03	0.08
Cement	159,622.99	156,993.90	5.12	10,203.64	7,715.21	2.98
<b>Total</b>	<b>1,209,333.64</b>	<b>1,164,034.32</b>	<b>38.78</b>	<b>164,426.87</b>	<b>107,239.89</b>	<b>48.03</b>
<b>Service &amp; Miscellaneous</b>						
Mutual Funds	40,161.15	35,078.88	1.29	8,521.43	2,047.75	2.49
Fuel & Power	390,231.31	360,271.24	12.51	37,804.94	13,372.30	11.04
Services & Realestate	23,527.50	22,663.65	0.75	8,817.63	5,558.19	2.58
IT - Sector	11,994.04	11,793.82	0.38	5,694.13	5,397.58	1.66
Telecommunication	427,583.34	403,178.03	13.71	4,424.67	2,005.55	1.29
Travel and Leisure	25,734.56	25,040.57	0.83	6,951.20	3,897.01	2.03
Miscellaneous	105,403.71	97,927.37	3.38	21,365.81	7,535.26	6.24
<b>Total</b>	<b>1,024,635.60</b>	<b>955,953.55</b>	<b>32.86</b>	<b>93,579.81</b>	<b>39,813.64</b>	<b>27.34</b>
<b>Bond</b>						
Corporate Bond	6,018.91	5,895.58	0.19	22.22	10.45	0.01
<b>Total</b>	<b>6,018.91</b>	<b>5,895.58</b>	<b>0.19</b>	<b>22.22</b>	<b>10.45</b>	<b>0.01</b>
<b>Grand Total</b>	<b>3,118,339.89</b>	<b>2,855,495.25</b>	<b>100</b>	<b>342,320.15</b>	<b>177,802.07</b>	<b>100</b>

\* The proportional percentage of each company's market capitalization based on total market capitalization.

\*\* The proportional percentage of each company's traded value based on total turnover value.

## Performance of DS30, January 2017

Sl. No.	Name of companies	Face Value (Tk)	Number of Shares	Closing Price 31.01.17	Market Capitalization 31.01.17 (Tk in mn)	Total Turnover (Tk in mn)	% of Total* Market Capital	% of** Total Turnover	Price Volatility	Monthly Capital Gain/(Loss) (%)	Moving Average (Exponential)	Turnover Velocity Ratio (%)	Relative Strength Index	Correlation with Market During Jan-17
1	ACI Limited.	10	43,820,401	473.70	20,757.72	2,520.86	0.67	0.74	12.40	21.41	450.70	145.73	66.69	0.55
2	Bangladesh Export Import Company	10	794,847,057	33.70	26,786.35	13,185.01	0.86	3.85	18.70	27.75	34.61	590.67	63.64	0.78
3	Bangladesh Steel Re-Rolling Mills	10	195,097,717	140.90	27,489.27	1,454.30	0.88	0.42	8.77	10.30	97.88	63.48	40.74	0.80
4	Bangladesh Submarine Cable Company	10	164,905,510	123.30	20,332.85	1,563.40	0.65	0.46	9.83	4.35	126.39	92.27	54.03	0.80
5	Bata Shoe Company (Bangladesh)	10	13,680,000	1,140.10	15,596.57	265.35	0.50	0.08	1.30	-0.16	1,374.32	20.42	45.58	-0.59
6	Beximco Pharmaceuticals Ltd.	10	405,556,445	87.20	35,364.52	3,621.66	1.13	1.06	8.50	7.98	105.31	122.89	55.88	0.68
7	BRAC Bank Ltd.	10	712,674,745	67.70	48,248.08	1,743.39	1.55	0.51	7.85	5.76	66.77	43.36	60.01	0.62
8	British American Tobacco Bangladesh Company	10	60,000,000	2,494.40	149,664.00	510.55	4.80	0.15	1.46	0.47	2,460.87	4.09	53.13	-0.14
9	BSRM Steels Limited	10	341,775,000	97.60	33,357.24	1,696.24	1.07	0.50	8.45	5.63	138.44	61.02	62.75	0.79
10	City Bank Ltd.	10	875,798,031	33.50	29,339.23	3,422.06	0.94	1.00	17.09	22.29	32.92	139.97	68.00	0.87
11	Delta Life Insurance Co.	10	123,750,000	109.70	13,575.38	1,350.86	0.44	0.39	13.33	9.52	117.77	119.41	51.96	0.82
12	Grameenphone Ltd.	10	1,350,300,022	301.60	407,250.49	2,861.27	13.06	0.84	4.29	6.07	301.34	8.43	69.02	0.82
13	Heidelberg Cement Bangladesh	10	56,503,580	550.60	31,110.87	764.61	1.00	0.22	3.40	-0.25	550.60	29.49	57.66	0.67
14	IDLC Finance Limited	10	377,050,780	66.80	25,186.99	2,535.36	0.81	0.74	14.28	16.88	64.92	120.79	63.05	0.82
15	Islami Bank Bd Ltd	10	1,609,990,668	45.10	72,610.58	5,848.30	2.33	1.71	21.48	44.31	41.84	96.65	74.36	0.81
16	Jamuna Oil Com. Ltd.	10	110,424,600	212.60	23,476.27	2,378.81	0.75	0.69	11.54	16.44	234.98	121.59	66.32	0.86
17	Lafarge Surma Cement	10	1,161,373,500	83.00	96,394.00	4,216.25	3.09	1.23	6.02	1.26	100.80	52.49	48.74	0.52
18	LankaBangla Finance	10	276,739,949	48.10	13,311.19	7,303.08	0.43	2.13	17.43	34.04	49.14	658.37	66.92	0.93
19	Meghna Petroleum Ltd.	10	108,216,108	197.60	21,383.50	788.92	0.69	0.23	11.47	15.47	237.24	44.27	66.22	0.88
20	MJL Bangladesh	10	301,668,598	122.50	36,954.40	3,492.65	1.19	1.02	7.86	2.69	122.30	113.41	50.46	0.54
21	National Bank Ltd.	10	1,975,377,912	14.70	29,038.06	5,090.45	0.93	1.49	18.96	38.52	14.34	210.36	67.95	0.94
22	Olympic Industries	10	199,938,886	308.90	61,761.12	1,921.45	1.98	0.56	3.11	0.37	306.57	37.33	38.82	0.39
23	Orion Pharma Ltd.	10	234,000,000	47.80	11,185.20	3,395.31	0.36	0.99	12.80	13.51	48.07	364.26	63.13	0.89
24	RAK Ceramics (BD)	10	336,850,611	67.80	22,838.47	3,816.32	0.73	1.11	13.38	9.97	68.68	200.52	57.34	0.67
25	Renata Ltd.	10	60,896,541	1,100.90	67,041.00	569.10	2.15	0.17	2.04	1.43	1,109.02	10.19	58.89	0.76
26	Square Pharmaceuticals	10	685,945,200	259.90	178,277.16	3,254.07	5.72	0.95	3.25	4.30	260.40	21.90	68.75	0.82
27	Summit Power Ltd.	10	1,067,877,227	42.10	44,957.63	3,727.93	1.44	1.09	11.48	13.57	42.25	99.51	59.09	0.90
28	Titas Gas Trans. & Dist.	10	989,221,831	51.00	50,450.31	2,310.57	1.62	0.68	7.97	3.49	52.39	54.96	51.78	0.72
29	Unique Hotel & Resorts	10	294,400,000	57.70	16,986.88	3,227.22	0.54	0.94	12.17	7.52	58.52	227.98	55.14	0.53
30	United Commercial Bank	10	1,054,130,654	23.20	24,455.83	1,570.91	0.78	0.46	11.07	9.14	15.38	77.08	54.66	0.93

### Moving Average (10-day)

A moving average is a method of calculating the average value of a security's price, or indicator over a period of time. To reduce the lag in simple moving averages, technicians often use exponential moving averages, also called exponentially weighted moving averages). EMA's reduce the lag by applying more weight to recent prices relative to older prices.

### Relative Strength Index (RSI)

The name "Relative Strength Index" measures the internal strength of a single security. Here 70 and 30 are overbought and oversold levels respectively. Generally, if the RSI rises above 30 it is considered bullish for the underlying stock. Conversely, if the RSI falls below 70, it is a bearish signal. If RSI is above 50 indicates that average gains are higher than average losses and below 50 indicates that losses are winning the battle.

Some traders look for a move above 50 to confirm bullish signals or a move below 50 to confirm bearish signals.

### Price Volatility

Price Volatility is a method of calculating the Standard Deviation of the individual company's % Change of daily closing price, which shows the price fluctuation of the companies during the month.

### Turnover Velocity Ratio (TVR):

Turnover Velocity Ratio is the ratio of traded Turnover to Market Capitalization. It is an indicator of breath and liquidity in the Stock Market. A high ratio signifies better liquidity. Globally, investors are attracted to markets with a high TVR, as it means a lower impact cost. Higher the turnover velocity, lower the impact cost for investors in buying and selling shares. Conversely, a lower turnover velocity drives up the impact cost.

\* The proportional percentage of each company's market capitalization based on total market capitalization.

\*\* The proportional percentage of each company's traded value based on total turnover value.

## Sectoral P / E

Sector	P/E as on				
	Jan-17	Dec-16	Dec-15	Dec-14	Dec-13
Bank	9.58	8.14	7.40	8.63	10.01
Financial Institutions	23.27	17.05	15.13	19.52	19.50
Mutual Funds	11.14	9.53	7.10	6.76	8.99
Engineering	24.35	23.00	29.53	22.47	23.71
Food & Allied	27.96	28.01	30.30	33.51	27.95
Fuel & Power	12.17	11.11	12.28	12.80	11.90
Jute	184.62	159.51	80.92	175.79	47.44
Textile	12.92	12.72	10.52	13.20	17.97
Pharmaceuticals	15.76	14.83	27.34	26.43	22.48
Paper & Printing	25.22	29.22	16.70	20.64	71.91
Service & Real Estate	30.28	29.17	34.74	42.80	22.77
Cement	26.98	26.54	27.16	34.80	19.42
IT	30.06	29.58	17.44	23.72	23.18
Tannery	24.72	24.23	24.10	20.20	15.97
Ceramic	21.27	19.58	280.48	29.83	28.36
Insurance	14.83	13.06	10.55	13.50	18.53
Telecommunication	21.52	20.29	18.03	33.60	16.13
Travel and Leisure	18.58	18.07	16.76	15.83	17.02
Miscellaneous	30.04	27.81	32.74	46.24	17.17
<b>Market P/E</b>	<b>15.65</b>	<b>14.29</b>	<b>15.23</b>	<b>17.77</b>	<b>15.07</b>

*Note: Price Earnings (P/E) Ratio has been calculated as per annual financial statements submitted by the listed securities by adopting uniform income year from July to June in compliance with the provisions of the Finance Act, 2015 and BSEC Directive No. SEC/SRMIC/2011/1240/445 dated April 27, 2016. For the first time adoption of the change in the financial year, listed companies, those year-ended on March, April, July, August, September, October and December, submitted their audited accounts by adding next few months or reducing few months and P/E has been calculated accordingly.*

## Market data January 2017

Date	Indices			Trade Summary				
	DSE Broad Index (DSEX)	DSE 30 Index (DS30)	DSE Shariah Index (DSES)	Securities Traded	No. of Trades	Turnover (Nos.)	Turnover (Tk in mn)	Market Cap. (Tk in mn)
01/01/ 2017	5,083.89	1,821.89	1,200.53	326	184,567	388,159,014	9,936.99	3,440,603.19
02/01/ 2017	5,119.59	1,841.61	1,209.68	326	235,975	472,415,430	14,481.53	3,467,089.36
03/01/ 2017	5,137.74	1,852.65	1,213.24	327	225,207	411,288,763	13,910.96	3,478,837.51
04/01/ 2017	5,156.60	1,855.93	1,218.47	327	206,131	389,335,565	12,091.15	3,485,656.66
05/01/ 2017	5,182.25	1,864.24	1,222.20	326	203,850	391,324,237	12,454.94	3,493,496.88
08/01/ 2017	5,158.70	1,860.56	1,218.61	326	194,824	322,155,139	10,751.28	3,492,953.20
09/01/ 2017	5,214.60	1,879.12	1,230.22	326	204,807	333,994,812	12,467.91	3,526,149.87
10/01/ 2017	5,277.39	1,894.66	1,240.42	326	257,030	513,107,347	16,969.43	3,557,083.11
11/01/ 2017	5,333.88	1,908.37	1,245.85	326	258,158	579,471,673	17,045.59	3,585,436.15
12/01/ 2017	5,342.88	1,910.51	1,243.01	327	220,958	470,684,580	14,168.37	3,592,695.75
15/01/ 2017	5,422.80	1,934.06	1,254.52	328	248,943	556,580,507	16,590.81	3,620,230.00
16/01/ 2017	5,477.86	1,944.48	1,260.85	328	270,485	672,966,668	18,565.21	3,640,063.24
17/01/ 2017	5,575.47	1,984.08	1,276.45	328	282,495	701,223,855	20,649.66	3,695,023.65
18/01/ 2017	5,533.50	1,980.88	1,276.32	328	283,647	630,748,345	19,893.25	3,693,094.54
19/01/ 2017	5,534.07	1,983.71	1,275.55	328	226,941	422,475,057	14,087.43	3,686,628.46
22/01/ 2017	5,602.85	2,011.72	1,286.42	328	244,333	501,596,558	16,683.85	3,729,128.60
23/01/ 2017	5,669.80	2,024.63	1,297.60	328	289,244	703,425,123	21,807.94	3,755,117.47
24/01/ 2017	5,708.25	2,040.27	1,301.79	328	275,536	682,824,649	20,134.49	3,771,721.72
25/01/ 2017	5,621.28	2,028.07	1,287.57	328	235,683	489,685,302	15,249.36	3,728,070.79
26/01/ 2017	5,618.65	2,038.48	1,292.49	328	196,071	359,660,376	12,696.09	3,741,166.94
29/01/ 2017	5,500.86	2,003.24	1,274.79	327	194,678	314,192,840	11,371.54	3,686,134.91
30/01/ 2017	5,421.21	1,978.46	1,260.06	327	182,685	325,441,297	10,745.16	3,648,508.00
31/01/ 2017	5,468.34	1,993.15	1,268.28	326	157,258	266,559,666	9,567.22	3,668,115.07

## DSE performance: February 2016 to January 2017

Month	DSE Turnover		Turnover to Market Cap.	DSEX	Indices	
	Value (Tk. in mn)	Volume (in mn)			DSE 30	DSES
Feb-16	86,421.46	2,282.93	0.03	4,511.97	1,722.85	1,099.78
Mar-16	79,972.67	2,356.17	0.03	4,357.54	1,648.95	1,052.14
Apr-16	75,047.44	1,980.03	0.03	4,195.70	1,612.34	1,025.15
May-16	81,422.15	2,236.88	0.03	4,419.39	1,745.81	1,091.87
Jun-16	81,382.95	2,236.20	0.03	4,507.58	1,770.82	1,110.84
Jul-16	65,736.17	1,774.53	0.02	4,525.35	1,770.28	1,109.10
Aug-16	96,292.95	2,342.84	0.03	4,526.58	1,735.36	1,097.48
Sep-16	86,893.82	2,491.50	0.03	4,695.19	1,778.70	1,125.86
Oct-16	105,604.99	3,439.41	0.03	4,592.18	1,733.43	1,100.04
Nov-16	141,498.28	4,285.02	0.04	4,801.24	1,775.34	1,140.59
Dec-16	177,802.07	5,977.14	0.05	5,036.05	1,810.91	1,191.87
Jan-17	342,320.15	10,899.32	0.09	5,468.34	1,993.15	1,268.28

## Top 20 Securities by market capital, January 2017

Sl. No.	Name of the Securities	Category	Market Cap [Tk. in mn.]	% of Total M. Cap.*
1	Grameenphone Ltd.	A	407,250.49	13.06
2	Square Pharmaceuticals Ltd.	A	178,277.16	5.72
3	British American Tobacco Bangladesh	A	149,664.00	4.80
4	Investment Corporation Of Bangladesh	A	103,844.53	3.33
5	Lafarge Surma Cement Ltd.	A	96,394.00	3.09
6	Islami Bank Bd Ltd	A	72,610.58	2.33
7	Renata Ltd.	A	67,041.00	2.15
8	Olympic Industries Limited	A	61,761.12	1.98
9	Berger Paints Bangladesh Ltd.	A	53,624.42	1.72
10	United Power Generation	A	53,461.75	1.71
11	Titas Gas Trans. & Dist. Co.	A	50,450.31	1.62
12	BRAC Bank Ltd.	A	48,248.08	1.55
13	Summit Power Ltd.	A	44,957.63	1.44
14	MJL Bangladesh Limited	A	36,954.40	1.19
15	Beximco Pharmaceuticals Ltd.	A	35,364.52	1.13
16	BSRM Steels Limited	A	33,357.24	1.07
17	Marico Bangladesh Ltd.	A	32,788.35	1.05
18	Heidelberg Cement Bangladesh	A	31,110.87	1.00
19	City Bank Ltd.	A	29,339.23	0.94
20	National Bank Ltd.	A	29,038.06	0.93

N.B. Irregular (in Trades and holding AGM) companies are totally eliminated from the list.  
\* The proportional percentage of each company's market capitalization based on total market capitalization.

## 20 Securities by highest EPS January, 2017

Sl. No.	Name of the Securities	EPS Tk	EPS %	PE	Cash Dividend (%) / Stock ratio
1	British American Tobacco Bangladesh	97.90	979.01	25.48	550.00
2	Stylecraft Limited	95.42	954.22	13.60	75.00
3	ACI Limited.	74.41	744.07	6.37	115.00, 1B:10
4	GlaxoSmithKline(GSK)	68.99	689.90	22.62	550.00
5	Berger Paints	64.37	643.74	35.92	370.00
6	Bata Shoe Company	60.80	608.00	18.75	320.00
7	Reckitt Benckiser (Bd.)	58.73	587.33	25.81	650.00
8	Renata Ltd.	54.43	544.26	20.23	85.00, 1.5B:10
9	Marico Bangladesh	44.89	448.90	23.19	450.00
10	Linde Bangladesh	42.73	427.35	29.80	310.00
11	Eastern Lubricants	41.70	416.95	25.75	100.00
12	Heidelberg Cement	24.81	248.12	22.19	300.00
13	Jamuna Oil Com.	20.40	204.05	10.42	100.00
14	Padma Oil Co.Ltd.	19.63	196.26	11.68	100.00
15	Aramit Limited	19.50	195.02	18.28	70.00
16	Meghna Petroleum	18.80	188.03	10.51	105.00
17	Square Pharmaceuticals	15.62	156.22	16.64	40.00, 1B:10
18	United Power Generation	15.57	155.70	9.46	125.00
19	Dutch-Bangla Bank Ltd.	15.10	151.01	7.87	40.00
20	Confidence Cement Ltd.	14.80	148.02	9.09	37.50