

Corporate Profile at a glance

Appolo Ispat Complex Limited

Date of Incorporation:	December 31, 1994
Date of Commercial Operation:	1st CGL - July 1997, 2nd CGL - early 2002, CRM - January 2005
Date of Listing with the Dhaka Stock Exchange:	December 12, 2013
Debut Trading Date:	December 24, 2013
Public Offering Method:	
IPO under Fixed Price Method	Public offer of 100,000,000 ordinary shares of Tk. 10/- per Share at an issue price of Tk. 22/- each, including a premium of Tk. 12/- per share totaling to Tk. 2,200,000,000/-
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	22.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statements	2.36
EPS as per latest un-audited financial statements	N/A
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	14.98
NAV per share including OCI	22.59
Use of IPO Proceeds:	
Repayment of Long-term Loan	Bank Loan pay off
Business Expansion/BMRE/PPE	To invest in the NOF Plant-New Project
Working Capital	-
Others	
Credit Rating based on financials at the time of listing:	
Long-term	BBB1
Short-term	ST-3
Rated by	Credit Rating Agency of Bangladesh Limited (CRAB)
Rating valid up to	30-Jun-13
Issue Manager:	ICB Capital Management Limited
Registrar to the Issue:	
Auditors:	A.Matin & Co.
Underwriters:	ICB Capital Management Limited, Phoenix Insurance Co. Limited, BMSL Investment Limited, Rupali Life Insurance Co. Ltd, Bank Asia Limited, Sonali Investment Limited, Prime Finance Capital Management Limited