

## Corporate Profile at a glance

### Fareast Finance & Investment Limited

Date of Incorporation:		June 21, 2001
Date of Commercial Operation:		June 21, 2001
Date of Listing with the Dhaka Stock Exchange:		September 4, 2013
Debut Trading Date:		September 17, 2013
Public Offering Method:		
	IPO under Fixed Price Method	Public offer of 45,000,000 ordinary shares of Tk. 10/- per Share at an issue price of Tk. 10/- each share totaling to Tk. 450,000,000/-
	IPO under Book Building Method	-
Direct Listing Method:		
Offer Price Per Share (Tk.):		10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statements	1.04
	EPS as per latest un-audited financial statements	N/A
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	16.57
	NAV per share including OCI	16.57
Use of IPO Proceeds:		
	Repayment of Long-term Loan	
	Business Expansion/BMRE/PPE	Business Expansion
	Working Capital	
	Others	
Credit Rating based on financials at the time of listing:		
	Long-term	A
	Short-term	ST-3
	Rated by	Credit Rating Information and Services Limited (CRISL)
	Rating valid up to	-
Issue Manager:		
Registrar to the Issue:		
Auditors:		AHMED ZAKER & CO.
Underwriters:		Grameen Capital Management LimitedGSP Finance Company (Bangladesh) LimitedJamuna Bank Capital Management LimitedLankaBangla Investments LimitedMTB Capital LimitedPrime Finance Capital Management LimitedPrime Bank Investment LimitedPLFS Investments LimitedSoutheast Bank Capital Services LimitedUnion Capital Limited