

Corporate Profile at a glance

Golden Harvest Agro Industries Ltd.

Date of Incorporation:		August 10, 2004
Date of Commercial Operation:		May/06
Date of Listing with the Dhaka Stock Exchange:		February 18, 2013
Debut Trading Date:		March 4, 2013
Public Offering Method:		
	IPO under Fixed Price Method	The company issued 30,000,000 Ordinary shares of Tk. 10.00 at an issue price of Tk. 25.00 each including a premium of Tk. 15.00 per share totalling Tk. 750,000,000.00
	IPO under Book Building Method	-
Direct Listing Method:		
Offer Price Per Share (Tk.):		25.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statement	2.24
	EPS as per latest un-audited financial statements	N/A
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	23.49
	NAV per share including OCI	29.68
Use of IPO Proceeds:		
	Bank Loan (Partial)	338,478,703.00
	Establishment of Cold Chain	195,665,736.00
	Establishment of Ice Cream Factory	192,469,561.00
	IPO expenses	23,386,000.00
Credit Rating based on financials at the time of listing:		
	Long-term	A+
	Short-term	ST-3
	Rated by	CRISL
	Rating valid up to	22-Oct-12
Issue Manager:		BANCO FINANCE AND INVESTMENT LIMITED, ROYAL GREEN CAPITAL MARKET LIMITED
Registrar to the Issue:		
Auditors:		S. F. AHMED & CO.
Underwriters:		Prime Finance Capital Management Limited First Security, Islami Capital and Investment Limited, BMSL Investment Limited, Mercantile Bank Limited, Continental Insurance Limited, Royal Green Capital Market Limited, Green Delta Insurance Company Limited, ICB Capital Management Limited, PLFS Investments Limited.