

## Corporate Profile at a glance

### JMI Syringes & Medical Devices Ltd

Date of Incorporation:	November 13, 1980
Date of Commercial Operation:	December 1, 1980
Date of Listing with the Dhaka Stock Exchange:	June 12, 2013
Debut Trading Date:	June 19, 2013
<b>Public Offering Method:</b>	
IPO under Fixed Price Method	Public offer of 500,000 ordinary shares of Tk. 100/- per Share at an issue price of Tk. 100/- each share totaling to Tk. 50,000,000/-
IPO under Book Building Method	-
<b>Direct Listing Method:</b>	
Offer Price Per Share (Tk.):	100.00
<b>Earnings Per Share (EPS) at the time of Listing (Tk.):</b>	
EPS as per latest audited financial statement	1.21
EPS as per latest un-audited financial statements (3 Months 201303)	-
<b>Net Asset Value (NAV) per share at the time of Listing (Tk.)</b>	
NAV per share excluding Other Comprehensive Income (OCI)	11.28
NAV per share including OCI	11.28
<b>Use of IPO Proceeds:</b>	
Repayment of Long-term Loan	Debt pay off
Business Expansion/BMRE/PPE	
Working Capital	
Others	
<b>Credit Rating based on financials at the time of listing:</b>	
Long-term	-
Short-term	-
Rated by	-
Rating valid up to	-
Issue Manager:	-
Registrar to the Issue:	
Auditors:	KAZI ZAHIR KHAN & CO.
Underwriters:	Janata Capital and Investment Limited ICB Capital Management Limited Royal Green Capital Market Limited