

Corporate Profile at a glance

Khan Brothers PP Woven Bag Industries Limited

Date of Incorporation:	May 18, 2006
Date of Commercial Operation:	1-Dec-07
Date of Listing with the Dhaka Stock Exchange:	November 10, 2014
Debut Trading Date:	November 18, 2014
Public Offering Method:	
IPO under Fixed Price Method	The company issued 20,000,000 ordinary shares of Tk. 10 each at totaling of Tk. 200,000,000
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statement	1.67
EPS as per latest un-audited financial statements (6 Months 201412)	1.71
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	13.60
NAV per share including OCI	15.85
Use of IPO Proceeds:	
Machinery and factory Building	Tk. 152,051,500
Loan Repayment	Tk. 19,634,950
Working Capital	Tk. 15,365,050
IPO expenses	Tk. 12,948,500
Credit Rating based on financials at the time of listing:	
Long-term	N/A
Short-term	N/A
Rated by	N/A
Rating valid up to	N/A
Issue Manager:	1. AFC Capital Limited and 2. BMSL Investment Limited
Registrar to the Issue:	
Auditors:	Mahfel Huq & Co.
Underwriters:	EASTERN BANK LIMITED, BMSL Investment Limited.