

Corporate Profile at a glance

The Peninsula Chittagong Limited

Date of Incorporation:	July 25, 2002
Date of Commercial Operation:	February 17, 2006
Date of Listing with the Dhaka Stock Exchange:	June 4, 2014
Debut Trading Date:	June 15, 2014
Public Offering Method:	
IPO under Fixed Price Method	The company issued 55,000,000 ordinary shares of Tk. 10 each at an issue price of Tk. 30 each (including a premium of Tk. 20 per share) totaling of Tk. 1,650,000,000
IPO under Book Building Method	-
Direct Listing Method:	
Offer Price Per Share (Tk.):	30.00
Earnings Per Share (EPS) at the time of Listing (Tk.):	
EPS as per latest audited financial statement	2.49
EPS as per latest un-audited financial statements (9 Months 201403)	1.94
Net Asset Value (NAV) per share at the time of Listing (Tk.)	
NAV per share excluding Other Comprehensive Income (OCI)	13.45
NAV per share including OCI	34.62
Use of IPO Proceeds:	
Extension of the existing hotel building	Tk. 70,000,000
Constructing a new hotel named "The Peninsula Chittagong-Airport Garden Hotel "	Tk. 1,410,526,766
Repayment of long-term loan	Tk. 132,973,234
IPO expenses	Tk. 36,500,000
Credit Rating based on financials at the time of listing:	
Long-term	AA3
Short-term	ST-1
Rated by	Credit Rating Agency of Bangladesh Ltd.
Rating valid up to	June 30, 2014
Issue Manager:	LankaBangla Investments Limited
Registrar to the Issue:	
Auditors:	Hoda Vasi Chowdhury & Co.
Underwriters:	GSP Finance Company (Bangladesh) Limited, EBL Investments Limited, IDLC Investments Limited, Union Capital Limited, Swadesh Investment Management Limited, LankaBangla Investments Limited.