

Corporate Profile at a glance

Premier Cement Mills Limited

Date of Incorporation:		October 14, 2001
Date of Commercial Operation:		March, 2004
Date of Listing with the Dhaka Stock Exchange:		February 10, 2013
Debut Trading Date:		March 3, 2013
Public Offering Method:		
	IPO under Fixed Price Method	The company issued 12,000,000 ordinary shares of Tk. 10 each at an issue price of Tk. 22 each (including a premium of Tk. 12 per share) totaling of Tk. 264,000,000
	IPO under Book Building Method	-
Direct Listing Method:		
Offer Price Per Share (Tk.):		10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statement	2.42
	EPS as per latest un-audited financial statements (9 Months 201403)	0.76
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share	26.01
	NAV per share including OCI	N/A
Use of IPO Proceeds:		
	Machineries for 3rd Unit	Tk.337,500,000
	Machineries for 4th Unit	Tk.337500000
	Wheel Loader	Tk.13,950,000
	Barge Loader System	Tk.42,500,000
	E-Crane	Tk.129,500,000
	Civil work, Fabrication & Erection	Tk. 250,000,000
Credit Rating based on financials at the time of listing:		
	Long-term	A+
	Short-term	ST-3
	Rated by	Credit Rating Information and Services Ltd. (CRISL)
	Rating valid up to	N/A
Issue Manager:		Alliance Financial Services Ltd.
Registrar to the Issue:		
Auditors:		Syful Shamsul Alam & Co.
Underwriters:		ICB Capital Management Limited, IIDFC Capital Limited