

## Corporate Profile at a glance

### Ratanpur Steel Re-Rolling Mills Limited

Date of Incorporation:		April 22, 1986
Date of Commercial Operation:		1-Jul-86
Date of Listing with the Dhaka Stock Exchange:		September 10, 2014
Debut Trading Date:		September 22, 2014
Public Offering Method:		
	IPO under Fixed Price Method	The company issued 25,000,000 ordinary shares of Tk. 10 each at an issue price of Tk. 40 each (including a premium of Tk. 30 per share) totaling of Tk. 1,000,000,000
	IPO under Book Building Method	-
Direct Listing Method:		
Offer Price Per Share (Tk.):		10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statement	5.63
	EPS as per latest un-audited financial statements (9 Months 201403)	4.18
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	25.99
	NAV per share including OCI	57.88
Use of IPO Proceeds:		
	Working capital	Tk. 230,000,000
	Repayment of debt	Tk. 750,000,000
	IPO Expenses	Tk. 20,000,000
Credit Rating based on financials at the time of listing:		
	Long-term	AA3
	Short-term	ST-2
	Rated by	NCRating Agency of Bangladesh Limited (CRAB)
	Rating valid up to	31-Dec-13
Issue Manager:		Janata Capital and Investment Ltd. & Trust Bank Investment Limited.
Registrar to the Issue:		
Auditors:		Hoda Vasi Chowdhury & Co
Underwriters:		JANATA CAPITAL AND INVESTMENT LIMITED, SONALI INVESTMENT LIMITED, ROYAL GREEN CAPITAL MARKET LTD, ICB CAPITAL MANAGEMENT LTD, TRUST BANK INVESTMENT LIMITED.