

## Corporate Profile at a glance

### Simtex Industries Limited

Date of Incorporation:	May 29, 2007
Date of Commercial Operation:	July 1, 2009
Date of Listing with the Dhaka Stock Exchange:	November 3, 2015
Debut Trading Date:	November 23, 2015
<b>Public Offering Method:</b>	
IPO under Fixed Price Method	The company issued 30,000,000 Ordinary Shares of Tk. 10.00 each at an Issue Price of Tk. 20.00 each including a premium of Tk. 10.00 per Share amounting to Tk. 600,000,000.00
IPO under Book Building Method	-
<b>Direct Listing Method:</b>	
Offer Price Per Share (Tk.):	Tk. 20.00
<b>Earnings Per Share (EPS) at the time of Listing (Tk.):</b>	
EPS as per latest audited financial statement	Tk. 3.36
EPS as per latest un-audited financial statements (9 Months 201509)	N/A
<b>Net Asset Value (NAV) per share at the time of Listing (Tk.)</b>	
NAV per share excluding Other Comprehensive Income (OCI)	18.73
NAV per share including OCI	22.34
<b>Use of IPO Proceeds:</b>	
Capital Investment	316,229,000.00
Bank Term Loan Pay-off	200,000,000.00
Working Capital	65,271,000.00
IPO Cost	18,500,000.00
<b>Total</b>	<b>600,000,000.00</b>
<b>Credit Rating based on financials at the time of listing:</b>	
Long-term	A
Short-term	ST-3
Rated by	Credit Rating Information and Services Limited (CRISL)
Rating valid up to	March 30, 2016
Issue Manager:	AFC Capital Limited & Imperial Capital Limited
Registrar to the Issue:	
Auditors:	Ahmed Zaker & Co.
Underwriters:	Eastern Bank Limited, AIBL Capital Management Limited, NBL Capital and Equity Management Limited, BMSL Investment Limited, Swadesh Investment Management Limited