

Corporate Profile at a glance

Tosrifa Industries Limited

Date of Incorporation:		August 27, 2002
Date of Commercial Operation:		2005
Date of Listing with the Dhaka Stock Exchange:		June 4, 2015
Debut Trading Date:		June 17, 2015
Public Offering Method:		
	IPO under Fixed Price Method	The company issued 24,566,200 ordinary shares of Tk. 10 each at an issue price of Tk. 26 each (including a premium of Tk. 16 per share) totaling of Tk. 638,721,200
	IPO under Book Building Method	-
Direct Listing Method:		
Offer Price Per Share (Tk.):		10.00
Earnings Per Share (EPS) at the time of Listing (Tk.):		
	EPS as per latest audited financial statement	2.64
	EPS as per latest un-audited financial statements (12 Months 201503)	0.77
Net Asset Value (NAV) per share at the time of Listing (Tk.)		
	NAV per share excluding Other Comprehensive Income (OCI)	22.05
	NAV per share including OCI	38.21
Use of IPO Proceeds:		
	Expansion of Busines	Tk.618,789,481
	IPO expenses	Tk.19,931,719
Credit Rating based on financials at the time of listing:		
	Long-term	A
	Short-term	St-3
	Rated by	Credit Rating & Information Services Limited
	Rating valid up to	April 6, 2015
Issue Manager:		IDLC Investments Limited
Registrar to the Issue:		
Auditors:		Masih Muhith Haque & Co.
Underwriters:		EBL Investments Limited, IDLC Investments Limited, GSP Investments Limited, LankaBangla Investments Limited, IIDFC Capital Limited, Sonali Investment Limited