

Indo-Bangla Pharmaceuticals Limited
(As per Prospectus)

Nature of Business	The Company is engaged in manufacturing and selling of all kinds of medicine (excluding Antibiotic), medical preparations drugs & chemicals (Human Health). The Company applied for permission for production and selling of veterinary medicine also.	
Major Products	Indo-Bangla Pharmaceuticals Ltd. produces a good number of products of Human products division. All the products of Indo-Bangla Pharmaceuticals Ltd. categorized under Non Biological Products and Biological Products.	
Security Trading Code	IBP	
BSEC's Consent for IPO	February 19, 2018	
Issue Date of Prospectus	March 13, 2018	
Subscription Open	April 08, 2018	
Subscription Close (Cut-off Date)	April 18, 2018	
Authorized Capital	Tk. 1,000,000,000	
Pre-IPO paid-up Capital	Tk. 730,000,000	
IPO size in shares	20,000,000	
IPO size in Tk. at face value	Tk. 200,000,000	
IPO size in Tk. at offer price	Tk. 200,000,000	
Post IPO Paid-up Capital	Tk. 930,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 60.43 or GBP 43.60 or EUR 49.26	
Use of IPO Proceeds	Construction and other civil works	58,580,000 (29.29%)
	Machineries	124,720,000(62.36%)
	IPO expenses	16,700,000 (08.35%)
	Total	200,000,000 (100.00%)
NAV per share	Tk. 12.84 as at June 30, 2017	
Earnings per Share (Basic)	Tk. 1.21 for the period ended on June 30, 2017	
Issue Managers	<ol style="list-style-type: none"> 1. AFC Capital Limited 2. EBL Investments Limited 3. CAPM Advisory Limited 	
Auditor	Mahfel Huq & Co.	
Website	www.indo-banglapharma.com	