

Intraco Refueling Station Limited
(As per Prospectus)

Nature of Business	The principal services are selling gas through CNG re-fueling stations. IRSL is selling Compressed Natural Gas (CNG) from its CNG re-fueling stations. As per nature of the business, Intraco Refueling Station Limited (IRSL) is procuring Natural Gas from different Gas Distribution Company i.e. Titas Gas Transmission & Distribution Company Limited, Bakhrabad Gas Systems Limited. Natural Gas is the main raw materials which the company has compressed the Natural Gas by used latest technology and sells to the retail customer.	
Major Products	The principal services are selling gas through CNG re-fueling stations. IRSL is selling Compressed Natural Gas (CNG) from its CNG re fueling stations.	
Security Trading Code	INTRACO	
BSEC's Consent for IPO	February 14, 2018	
Issue Date of Prospectus	February 18, 2018	
Subscription Open	March 18, 2018	
Subscription Close (Cut-off Date)	March 27, 2018	
Authorized Capital	Tk. 1,000,000,000	
Pre-IPO paid-up Capital	Tk. 450,000,000	
IPO size in shares	30,000,000	
IPO size in Tk. at face value	Tk. 300,000,000	
IPO size in Tk. at offer price	Tk. 300,000,000	
Post IPO Paid-up Capital	Tk. 750,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 60.46 or GBP 43.22 or EUR 48.99	
Use of IPO Proceeds	4 x 50 MT LPG Satellite Plant with filling hall equipment's	97,489,800 (32.50%)
	Cylinder (12.5 kg)	118,080,000 (39.36%)
	Road Tanker	9,840,000 (3.28%)
	Mover	6,843,000 (2.28%)
	Weighting Bridge	5,500,000 (1.83%)
	Truck (Nitol Tata)-6	14,922,000 (4.97%)
	Truck Fabrication-6	2,220,000 (0.74%)
	Diesel Generator (250 KVA)	3,040,000 (1.01%)
	Sub-station (400 KVA)	1,606,000 (0.54%)
	Factory Shed, Store Room and Office Building	12,554,000 (4.18%)
	Freight & Clearing Charge	5,000,000 (1.67%)
	Electrical Work (main/sub/motor, panes, DB, Controls etc.	2,505,200(0.84%)
	IPO Expenses	20,400,000 (6.80%)
Total	300,000,000 (100.00%)	
NAV per share	Tk. 13.87 as on June 30, 2017	
Earnings per Share (Basic)	Tk. 1.36 for the period ended on June 30, 2017	
Issue Manager	AFC Capital Limited Asian Tiger Capital Partners Investments Limited	
Auditor	Mahfel Huq & Co.	
Website	www.intracorefueling.com	